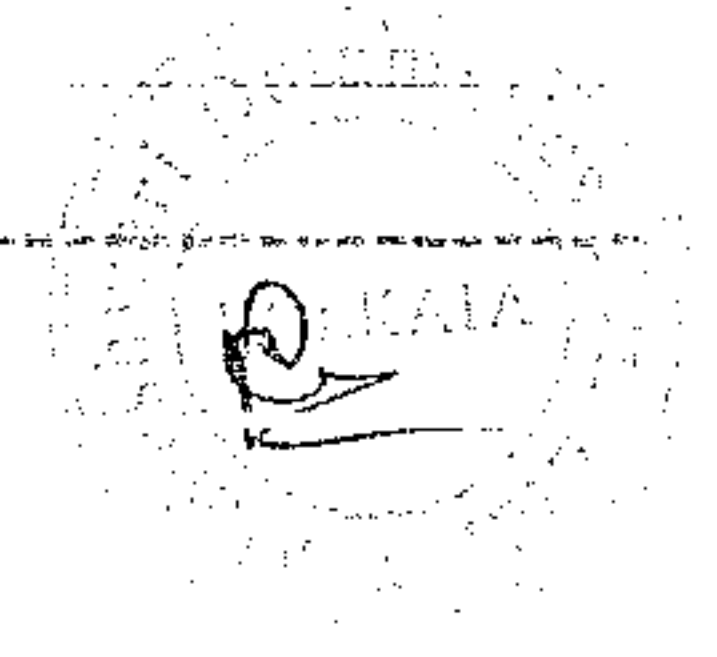


**ADHUNIK INDUSTRIES LTD.**

ISIN Code : - Class of Security : Equity Face Value : Rs. 10/-  
 (I)(a) Statement showing Shareholding Pattern Quarter ended: 31/03/2011

Category Code	Category of Shareholder (II)	No of Shareholders (III)	Total No of Shares (IV)	No of Shares held in Demat Form (V)	Total Shareholding as a % of Tot Shrs		Shares Pledged or otherwise encumbered	
					As a % of As a % of (VI) (VII)	As a % of (VIII) (IX)=(VIII)/(IV)*100		
<b>A. Promoter and Promoter Group</b>								
<b>1. Indian</b>								
	a. Individuals/Firms/Undivided Family	18	3231050	2701900	6.3093	6.3093	N/A	N/A
	b. Central/State Government(s)							
	c. Bodies Corporate:	3	31823750	31823750	86.8521	86.8523	N/A	N/A
	d. Financial Institutions/Banks							
	e. Any Other							
	<b>Sub Total (A1)</b>	<b>18</b>	<b>35054300</b>	<b>34742500</b>	<b>79.9135</b>	<b>79.9135</b>	<b>N/A</b>	<b>N/A</b>
<b>2. Foreign</b>								
	a. Individuals (FII/Foreign Individuals)							
	b. State Government(s)							
	c. Bodies Corporate							
	d. Any Other							
	<b>Sub Total (A2)</b>							
	<b>Total Shareholding of Promoter and Promoter Group A=(A1)+(A2)</b>	<b>18</b>	<b>35054300</b>	<b>34742500</b>	<b>79.9135</b>	<b>79.9135</b>	<b>N/A</b>	<b>N/A</b>
<b>B. Public Shareholding</b>								
<b>1. Institutions</b>								
	a. Mutual Funds							
	b. Foreign Institutional Investors							
	c. Central/State Government(s)							
	d. Foreign Central/State Govts	1	11640950		24.8921	24.8921		
	e. Insurance Companies							
	f. Foreign Institutional Investors							
	g. Foreign Venture Capital Investors							
	h. Any Other							
	<b>Sub Total (B1)</b>	<b>1</b>	<b>11640950</b>		<b>24.8921</b>	<b>24.8921</b>		
<b>2. Non-Institutions</b>								
	a. Bodies Corporate	7	28107		.0803	.0803		
	b. Individuals (Retail)							
	i. Retail Share Capital up to Rs.1 Lakh	73	39093		.0993	.0993		
	ii. Retail Share Capital in excess of Rs.1 Lakh							
	c. Any Other							
	<b>Sub Total (B2)</b>	<b>60</b>	<b>68000</b>		<b>.1454</b>	<b>.1454</b>		
	<b>Total Public Shareholding B=(B1)+(B2)</b>	<b>61</b>	<b>11757000</b>		<b>25.0375</b>	<b>25.0375</b>		
	<b>Total (A)+(B)</b>	<b>79</b>	<b>46761300</b>	<b>34742500</b>	<b>100.0000</b>	<b>100.0000</b>		
<b>C. Shares held by Institution &amp; against which Depository Receipts have been issued</b>								
	1. Promoter and Promoter Group							
	2. Public							
	<b>Grand Total (A)+(B)+(C)</b>	<b>79</b>	<b>46761300</b>	<b>34742500</b>		<b>100.0000</b>		



ADHUNIK INDUSTRIES LTD.

(1)(b) Statement showing Shareholding of persons belonging to the category 'Promoter and Promoter Group'  
 Quarter ended 31/03/2011 Page 4 1

1. Indian

a. Individuals/Hindu Undivided Family

Sl. No	PAN/UIDAI/DPID	Name of the shareholder	Total Shares Held		Shares Allotted, or otherwise considered		
			Shares	As a % of Grand Total	Shares	As a % of Grand Total	As a % of Grand Total
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (VI)/(IV)	(VIII) = (VII)/(V)
1	10092334	IN302978 Nandj Kumar Agarwal	916500	1.1046	N/A	N/A	N/A
2	10092346	IN302978 Ghanshyam Das Agarwal	526500	.9976	N/A	N/A	N/A
3	10092426	IN302978 Jugal Kishore Agarwal	466500	.9976	N/A	N/A	N/A
4	10092335	IN302978 Mahesh Kumar Agarwal	464000	.9922	N/A	N/A	N/A
5	10092442	IN302978 Mohan Lal Agarwal	441500	.9941	N/A	N/A	N/A
6	10092459	IN302978 Nirmal Kumar Agarwal	389250	.8224	N/A	N/A	N/A
7	400002	Anita Agarwal	99750	.2133	N/A	N/A	N/A
8	10092387	IN302978 Rita Agarwal	75000	.1604	N/A	N/A	N/A
9	400005	MANESH KUMAR AGARWAL	60000	.1283	N/A	N/A	N/A
10	10092424	IN302978 Chandrabanti Agarwal	52500	.1123	N/A	N/A	N/A
11	10092352	IN302978 Neeta Agarwal	50000	.1047	N/A	N/A	N/A
12	400003	Jugal Kishore Agarwal (HUF)	50000	.1047	N/A	N/A	N/A
13	400008	GHANSHYAM DAS AGARWAL	44000	.0941	N/A	N/A	N/A
14	10092401	JUGAL KISHORE AGARWAL	28000	.0597	N/A	N/A	N/A
15	400009	Nirmal Kumar Agarwal (HUF)	27500	.0580	N/A	N/A	N/A
Total :			9261050	6.9093	N/A	N/A	N/A

**ADHUNIK INDUSTRIES LTD.**

(131b) Statement showing Shareholding of Persons Belonging to the category 'Promoter and Promoter Group'

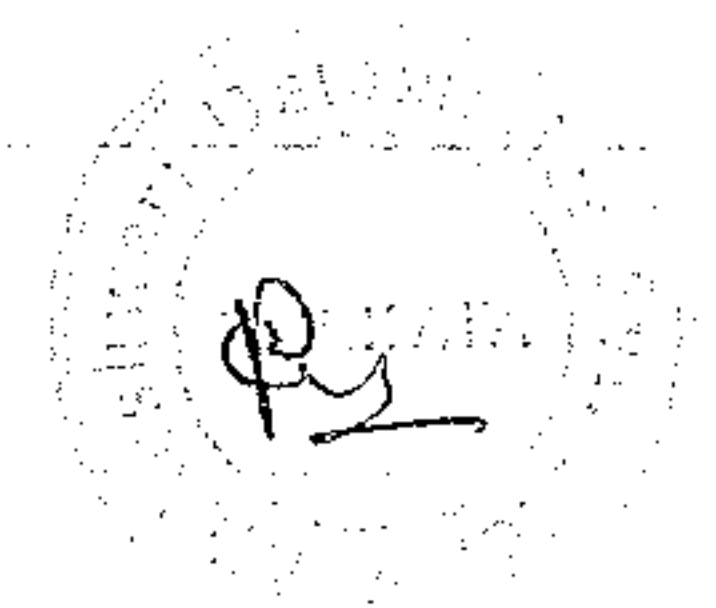
Quarter ended 31/03/2011

Page 5 1

1. Indian

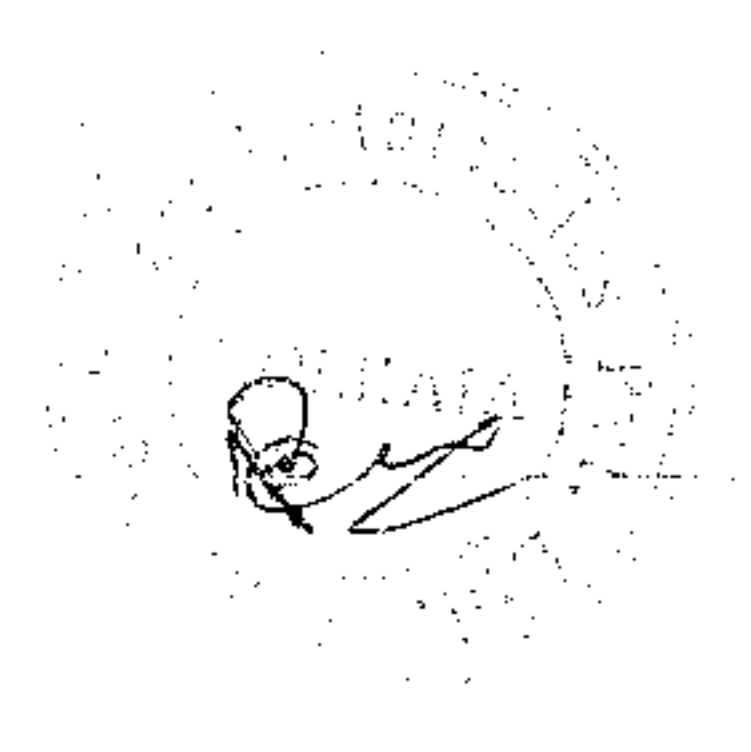
2. Bodies Corporate

			Total Shares Held		Shares Pledged or otherwise encumbered		
(I)	(II)	(III) Name of the Shareholder	Shares	As a % of	Shares	As a % of	As a % of
			(IV)	(V)	(VI)	(VII) = (VI)/(IV) x 100	(VIII)
		1. (131b) (i) (131b) (i) Kishorendra Suppliers Limited	1260000	35.9976	N/A	N/A	N/A
		2. (131b) (i) (131b) (i) BUNDELAH SHARE AND STOCKS LIMITED	1408375	31.8275	N/A	N/A	N/A
		3. (131b) (i) (131b) (i) Adhunik Steels Limited	340000	.7271	N/A	N/A	N/A
<b>Total:</b>			<b>3008375</b>	<b>68.5522</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>



(C)(c) Statement showing Shareholding of persons belonging to the category 'Public' and holding more than 1.0000 % of the total No of Shares as on 31/03/2011

Sl #	Form/CIID/DPID	Name of the Shareholder	Shares	%
<b>B. Public Shareholding</b>				
<b>1. Institutions</b>				
a.		Mutual Funds/UTI - Nil -		
b.		Financial Institutions/Banks - Nil -		
c.		Central/State Government(s) - Nil -		
d.		Venture Capital Funds		
	100001	Asharshila Venture Capital Fund Lt	11640950	24.8921
<b>Total :</b>			<b>11640950</b>	<b>24.8921</b>
<b>2. Non-Institutions</b>				
a.		Insurance Companies - Nil -		
b.		Foreign Institutional Investors - Nil -		
c.		Foreign Venture Capital Investors - Nil -		
d.		Foreign - Nil -		
e.		Foreign Corporate - Nil -		
f.		Foreign Public Holding - Nil -		
g.		Foreign Investor		
h.		Non-Resident Individual - Nil -		
i.		Foreign Company - Nil -		
j.		Foreign - Nil -		
k.		Foreign National - Nil -		
l.		Delegation of Enemy Property - Nil -		
m.		Foreign Member - Nil -		
<b>Total :</b>			<b>11640950</b>	<b>24.8921</b>



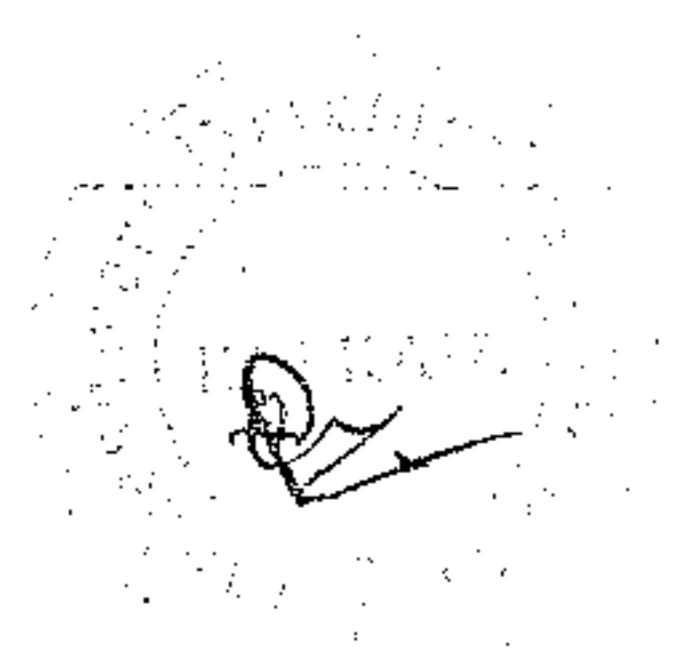
ADHUNIK INDUSTRIES LTD.

(11A) Statement showing details of locked-in shares as on 31/03/2011

Page # 1

Sl #	Folio/IDs/Bois	Name of the Shareholder	Category	Locked-in shares as a % of	
				Total No of Shares (i.e., No of Grand Total (A)+(B)+(C) locked-in (mentioned in Statement of Shares para (I)(a) above)	Grand Total (A)+(B)+(C)

----- NIL -----



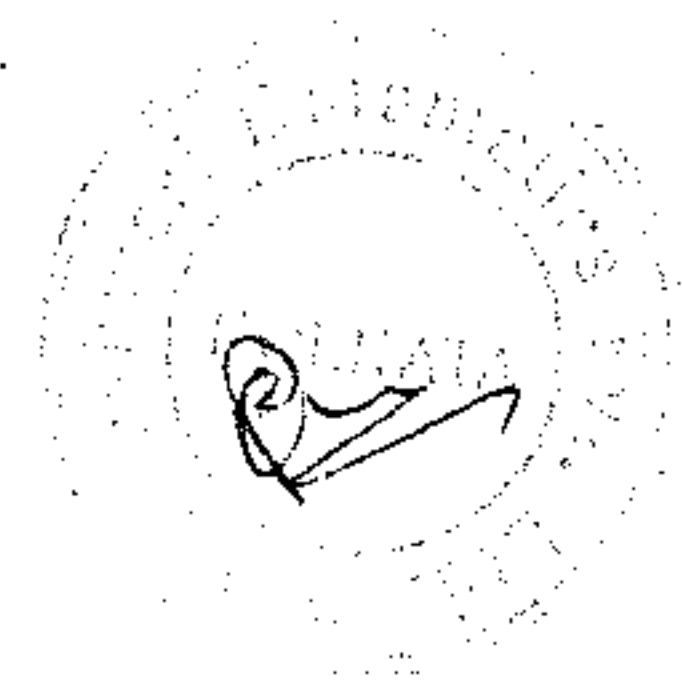


ADHUNIK INDUSTRIES LTD.

(iii)(a) Statement showing details of Depository Receipts (DRs) as on 21/02/2011

Sl #	Type of Outstanding DR (ADRs, GDRs, EDRs, etc.)	No of outstanding DRs	No of Shares Underlying Outstanding DRs	Shares underlying outstanding DRs as a % of total No of Shares (i.e., Grand Total (A)+ (B)(C) indicated in Statement at para (iii)(a) above.
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--- Nil ---



**ADHUNIK INDUSTRIES LTD.**

(iii)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total no of shares as on 31/03/2011

Name of the DR Holder	Type of Outstanding DR (ADRs, GDRs, SDRs, etc.)	No of Shares Underlying Outstanding DRs	Shares underlying outstanding DRs as a % of total No of Shares (i.e., Grand Total (A)+ (B)+(C) indicated in Statement at para (ii)(a) above)
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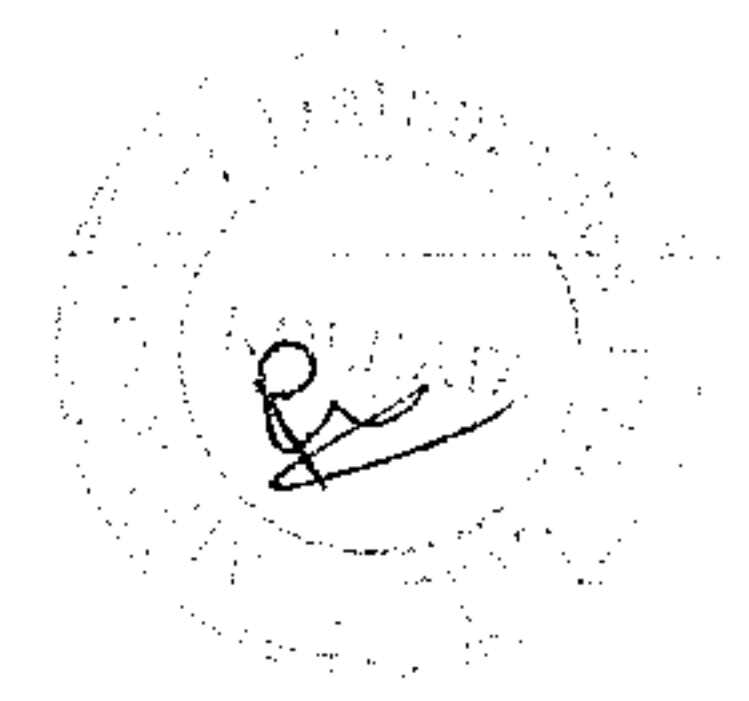
--- Nil ---



ADHUNIK INDUSTRIES LTD.

Physical / NSDL / CDSL Summary Report as on 31/03/2011

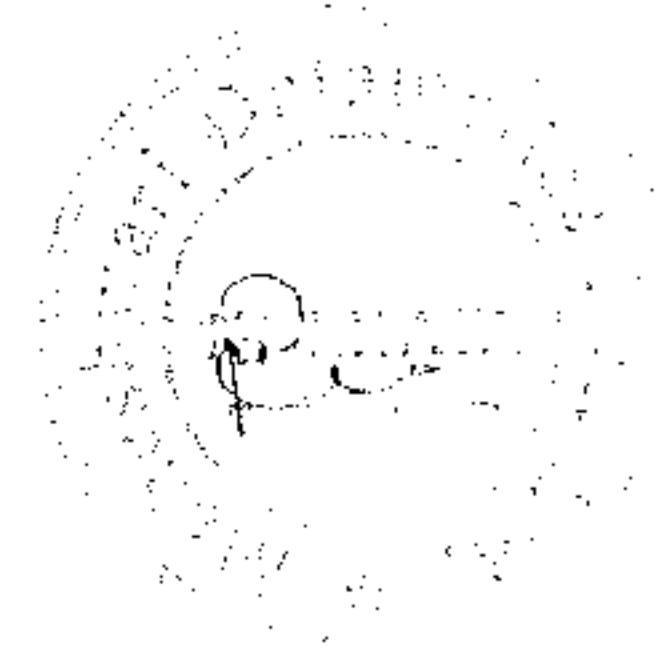
	Holdings	Shares	% age
Physical :	27	12012200	25.6998
NSDL :	12	34745550	74.3002
	99	46757750	100.0000





ADHUNIK INDUSTRIES LTD.  
 Distribution Schedule as on 31/03/2011

Share Holding		Holder's	% age	No of Shares	% age
Upto	500	66	66.6667	10653	.0229
501 to	1,000	1	1.0101	1000	.0021
1,001 to	2,000	5	5.0505	10000	.0214
2,001 to	3,000	4	4.0404	9450	.0202
3,001 to	4,000	1	1.0101	3300	.0071
4,001 to	10,000	1	1.0101	6000	.0125
10,001 and Above		21	21.2121	46723307	99.9135
Share Total :		79	100.0000	46763750	100.0000



ADHUNIK INDUSTRIES LTD.  
 Distribution Schedule as on 31/03/2011

National Value of (Rs.)		Holder's	% of	Amount (Rs.)	% of
Upto	5000	66	66.6667	106450	0.227
5,001 to	10,000	1	1.0101	10000	.0021
10,001 to	20,000	5	5.0505	100000	.0214
20,001 to	30,000	4	4.0404	74500	.0162
30,001 to	40,000	1	1.0101	33000	.0071
40,001 to	50,000	0	.0000	0	.0000
50,001 to	1,00,000	1	1.0101	50000	.0108
1,00,001 and Above		21	21.2121	467235070	99.9135
Grand Total :		99	100.0000	467235070	100.0000

*[Handwritten Signature]*  
 [Circular Stamp]

18. Public Shareholding

- No of Shares : 11708950
- % of shareholding : 25.0885

19. Promoters and Promoter Group Shareholding  
a) Pledged/Incumbered

- No of Shares : Nil
- % of shares : Nil  
(as a % of the total shareholding  
of promoter and promoter group)
- % of shares : Nil  
(as a % of the total share capital  
of the company)

b) Not-encumbered

- No of shares : 58054200
- % of shares : 100.0000  
(as a % of the total shareholding  
of promoter and promoter group)
- % of shares : 74.9615  
(as a % of the total share capital  
of the company)

